
**ASTORIUS RESOURCES LTD.
(AN EXPLORATION STAGE COMPANY)
FINANCIAL STATEMENTS
FOR THE NINE MONTHS ENDED
JUNE 30, 2010
(Unaudited)**

Notice of No Auditor Review of Interim Financial Statements

The accompanying unaudited interim financial statements have been prepared by management and approved by the Audit Committee and the Board of Directors.

The Company's independent auditors have not performed a review of these financial statements in accordance with the standards established by the Canadian Institute of Chartered Accountants for a review of interim financial statements by an entity's auditors.

ASTORIUS RESOURCES LTD.
(AN EXPLORATION STAGE COMPANY)

BALANCE SHEETS

AS AT JUNE 30, 2010

	June 30, 2010 (Unaudited)	September 30, 2009 (Audited)
ASSETS		
CURRENT ASSETS		
Cash and cash equivalents (Note 3)	\$ 526,846	\$ 772,154
Amounts receivable	3,545	3,774
Prepaid expense	2,457	—
	<hr/> 532,848	<hr/> 775,928
PREPAID EXPLORATION EXPENDITURES	—	25,000
MINERAL PROPERTY (Note 4)	206,165	53,197
	<hr/> \$ 739,103	<hr/> \$ 854,125
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LIABILITIES		
CURRENT LIABILITIES		
Accounts payable and accrued liabilities	\$ 10,914	\$ 5,895
	<hr/>	<hr/>
SHAREHOLDERS' EQUITY		
Share capital (Note 5)	923,465	923,465
Contributed surplus	115,722	115,722
Deficit	(311,088)	(190,957)
	<hr/> 728,099	<hr/> 848,230
	<hr/> \$ 739,013	<hr/> \$ 854,125
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Nature of Operations (Note 1)

Approved on behalf of the Board:

/s/ "Malcolm Powell"
Malcolm Powell, Director

/s/ "Carl Jonsson"
Carl Jonsson, Director

**ASTORIUS RESOURCES LTD.
(AN EXPLORATION STAGE COMPANY)**

STATEMENTS OF OPERATIONS, COMPREHENSIVE LOSS AND DEFICIT

(Unaudited)

	Three months ended June 30, 2010	Three months ended June 30, 2009	Nine months ended June 30, 2010	Nine months ended June 30, 2009
EXPENSES				
Consulting fees	\$ 15,000	\$ 7,325	\$ 45,000	\$ 7,325
Exploration	22,970	–	22,970	–
Accounting fees	2,500	1,500	17,375	15,000
Office and miscellaneous	5,413	5,833	15,358	12,300
Legal fees	1,712	10,418	10,891	26,519
Filing and transfer agent fees	2,707	1,408	7,684	25,384
Advertising and promo	241	–	4,554	–
	50,543	26,484	123,832	86,528
LOSS BEFORE OTHER ITEMS	(50,543)	(26,484)	(123,832)	(86,528)
OTHER ITEM				
Interest income	849	2,958	3,701	5,832
NET LOSS AND COMPREHENSIVE LOSS	(49,694)	(23,526)	(120,131)	(80,696)
DEFICIT, BEGINNING OF PERIOD	(261,394)	(150,896)	(190,957)	(93,726)
DEFICIT, END OF PERIOD	\$ (311,088)	\$ (174,422)	\$ (311,088)	\$ (174,422)
LOSS PER SHARE – BASIC AND DILUTED				
	\$ (0.01)	\$ (0.00)	\$ (0.01)	\$ (0.01)
WEIGHTED AVERAGE NUMBER OF SHARES OUTSTANDING				
	8,650,000	8,542,857	8,650,000	8,514,286

(The Accompanying Notes are an Integral Part of These Financial Statements)

**ASTORIUS RESOURCES LTD.
(AN EXPLORATION STAGE COMPANY)**

STATEMENT OF CASH FLOWS

(Unaudited)

	Three months ended June 30, 2010	Three months ended June 30, 2009	Nine months ended June 30, 2010	Nine months ended June 30, 2009
CASH USED IN OPERATING ACTIVITIES				
Net loss for the period	\$ (49,694)	\$ (23,526)	\$ (120,131)	\$ (80,696)
Changes in non-cash working capital balances:				
Amounts receivable	(1,144)	(1,084)	229	(2,394)
Prepaid expenses	1,842	-	(2,457)	-
Accounts payable and accrued liabilities	(34,202)	(10,032)	5,019	3,393
	(83,198)	(34,642)	(117,340)	(79,697)
CASH USED IN INVESTING ACTIVITIES				
Mineral property expenditures	(3,566)	-	(127,968)	-
DECREASE IN CASH	(79,632)	(34,642)	(245,308)	(79,697)
CASH AND CASH EQUIVALENTS, BEGINNING OF PERIOD	606,478	895,240	772,154	940,295
CASH AND CASH EQUIVALENTS, END OF PERIOD	\$ 526,846	\$ 860,598	\$ 526,846	\$ 860,598
SUPPLEMENTAL INFORMATION				
Cash paid for interest	-	-	-	-
Cash paid for income taxes	-	-	-	-

**ASTORIUS RESOURCES LTD.
(AN EXPLORATION STAGE COMPANY)**

NOTES TO THE FINANCIAL STATEMENTS

FOR THE NINE MONTHS ENDED JUNE 30, 2010

(Unaudited)

1. NATURE OF OPERATIONS

Astorius Resources Ltd. (the "Company") was incorporated under the Business Corporation Act of British Columbia on May 4, 2007 and is listed on the TSX Venture Exchange.

The Company is in the business of acquisition, exploration and development of resource properties. The recovery of the Company's investment in resource properties and the attainment of profitable operations is dependent upon discovery and development of economic reserves and the ability to arrange sufficient financing to bring the reserves into production. The ultimate outcome of these matters cannot presently be determined because they are contingent on future events. At June 30, 2010, the Company continues to be an exploration stage company.

The Company has realized recurring losses which are funded primarily by issuance of shares. The Company's ability to continue its operations and to realize assets at their carrying values is dependent upon obtaining additional financing or maintaining continued support from its shareholders and creditors, and generating profitable operations in the future.

These financial statements do not give effect to any adjustments which would be necessary should the Company be unable to continue as a going concern and therefore be required to realize its assets and discharge its liabilities in other than the normal course of business and at amounts different from those reflected in the accompanying financial statements.

2. BASIS OF PRESENTATION

The accompanying unaudited interim financial statements of the Company have been prepared in accordance with Canadian generally accepted accounting principles for interim financial statements and accordingly do not include all disclosures required for annual financial statements.

These unaudited interim financial statements follow the same significant accounting policies and methods of application as the Company's financial statements for the year ended September 30, 2009. The interim financial statements should be read in conjunction with the September 30, 2009 annual financial statements.

In the opinion of management, all adjustments considered necessary for fair presentation have been included. Operating results for the interim period are not necessarily indicative of the results that may be expected for the full fiscal year ending September 30, 2010.

3. CASH AND CASH EQUIVALENTS

Cash and cash equivalents include an investment in a redeemable guaranteed investment certificate ("GIC") with an interest rate of 0.70% (September 30, 2009 – 1.30%) per annum. At June 30, 2010, the fair value of the GIC was \$522,407 (September 30, 2009 - \$771,782).

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NOTES TO THE FINANCIAL STATEMENTS

FOR THE NINE MONTHS ENDED JUNE 30, 2010

(Unaudited)

4. MINERAL PROPERTY

	Pat Property
Acquisition costs	
Balance, September 30, 2009	\$ 39,500
Cash paid to Optionor as per Amendment Agreement	34,300
Balance, June 30, 2010	73,800
Exploration costs	
Balance, September 30, 2009	13,697
Assay	514
Assessment	1,597
Consulting	3,000
Drilling	105,190
Geological	12,497
Mining Exploration Tax Credit	(4,130)
Balance, June 30, 2010	132,365
	\$ 206,165

Pat Property, British Columbia, Canada

On January 23, 2009, the Company entered into an assignment agreement, amended January 26, 2009, to acquire a previously existing option ("Option") to acquire a 60% interest in the Pat Mineral Claims located in the Cariboo Mining Division, British Columbia. In consideration of the assignment the Company issued 100,000 shares to the assignor.

In order to maintain and exercise the Option the Company must make cash payments of \$115,000, issue 150,000 common shares to the Optionor and incur exploration expenditures of \$1,200,000 as follows:

	Cash	Issue Common Shares	Minimum Expenditures
(i) On June 25, 2009 (paid and issued)	\$ 30,000	50,000	\$ -
(ii) By November 15, 2009 (incurred)	-	-	100,000
(iii) On June 25, 2010 (amended)	40,000	50,000	-
(iv) On June 25, 2011	45,000	50,000	1,100,000
	\$ 115,000	150,000	\$ 1,200,000

During the 2009 mineral exploration program, there was a discovery of what was believed was a coal seam which extends beyond the boundaries of the Pat Property. With the agreement of the Company, the Optionor applied for coal leases which are included as part of the Pat Property. On March 31, 2010, the Company entered into an Amendment Agreement with the Optionor in which they agreed that in consideration for the Company making full payment to the Optionor by April 15, 2010 of coal lease application fees totalling \$34,300, the cash and common shares components of the Option due on June 25, 2010 would be deferred to December 31, 2010.

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NOTES TO THE FINANCIAL STATEMENTS

FOR THE NINE MONTHS ENDED JUNE 30, 2010

(Unaudited)

5. SHARE CAPITAL

Authorized:

Unlimited number of voting common shares without par value

Issued and Outstanding:

	Number	Amount
Balance, September 30, 2009 and June 30, 2010	8,650,000	\$ 923,465

6. STOCK OPTION PLAN

As of June 30, 2010 the Company had stock options outstanding and exercisable to acquire an aggregate of 850,000 common shares summarized as follows. All of these options are fully vested.

	Number of Options	Weighted Average Exercise Price	Expiry Date
Granted: Agent	600,000	\$0.15	January 8, 2010
Granted: Directors	850,000	\$0.15	January 8, 2013
Balance, September 30, 2009	1,450,000	\$0.15	
Expired: Agent	(600,000)	\$0.15	January 8, 2010
Balance, June 30, 2010	850,000	\$0.15	

Under the Company's stock option plan, the exercise price of each option is determined by the Board, subject to the pricing policies of the TSX Venture Exchange. Options vest immediately when granted and expire five years from the date of the grant, unless the Board establishes more restrictive terms.

The aggregate number of shares issuable pursuant to options granted under the plan is limited to 10% of the Company's issued shares at the time the options are granted. The aggregate number of options granted to any one optionee in a 12-month period is limited to 5% of the issued shares of the corporation.

7. RELATED PARTY TRANSACTIONS

During the nine months ended June 30, 2010, the Company incurred the following related party transactions measured at the exchange amounts, which were the amounts agreed upon by the transacting parties and are on terms and conditions similar to those for arms length transactions:

- The Company incurred legal fees of \$10,891 (2009 - \$26,519) from a law firm of which a director of the Company is a principal.
- The Company paid office services, facilities and rent of \$13,500 (2009 - \$10,500) to a corporation with common directors.
- The Company paid consulting fees of \$45,000 (2009 - \$5,000) to a corporation owned by a director of the Company.
- At June 30, 2010, accounts payable and accrued liabilities included \$2,398 (June 30, 2009: \$4,771) for amounts due to a law firm of which a director is a principal.